

How to setup a Shift?

BioStar's Time and Attendance features allow you to define a shift by daily and weekly. BioStar versions 1.35 support a maximum of 64 shifts. Also, BioStar enables to assign 16 shifts per each users.

Instruction:

- 1. Click 'Time and Attendance' in the left shortcut pane
- 2. Click 'Add Shift' in the task pane

| hift | | | | | | | | | | |
|--------------------------------------|-----------------|------|------------------------------|-----------|------|----|-----|---|--------|-------|
| Basic Inforn Name Descrij | natior ption | 1 | December Shil | t(Sample) | | | | | | |
| Schedule | User | 1 | | | | | | | | |
| Cycle Type Start Date End Date | e , | | Weekly 2010-12-01 2008-12-31 | × × | | | | | | |
| Monday 2 | | Сору | 0 | 6 | TT | 12 | | | 18 | 24 |
| Tuesday | | ٩ | 4 | | | | | | | |
| Wednesday | | ٢ | | | | | | 1 | | |
| Thursday | ~ | ٢ | | | | | | | | |
| Friday | > | ٢ | | | | | | | | |
| Saturday | | ٢ | | | | | | | | |
| Sunday | | ٢ | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | Add | | Delete | Apply |

***Note:** Daily shift is available only with the licensed standard edition of BioStar.

1. Add Shift by Schedule

1) Weekly / Daily: If you select 'Weekly', a calendar week will constitute a cycle.

If you select 'Daily', you can specify any number of consecutive days to

constitute a cycle (ex: 1, 2, ..5..,10, ..15...)

- 2) Start Date / End Date: select the start and end date of Shift.
- 3) Click the 'Checkbox' on the right of day.
- 4) Click the ellipsis button (....)to select a daily schedule.
- 5) You can copy a '**Shift'** by clicking the arrow button (💽) to the right of the day.
- 6) Click **Apply** to save the shift.

2. Assign User to Shifts

You can assign individual users to Shifts via the User pane or assign multiple users to a Shift via

the Time and Attendance pane

A. To assign individual users to Shifts via the User pane

- 1) Click 'User' in the left shortcut pane.
- 2) Move to the 'T&A' tab
- 3) Click 'Add' button to open the T&A Tree of Shift list
- 4) Select a 'Shift' and click 'OK'
- 5) Click 'Apply' to save the T&A setting

| asic Information | | | | | | |
|---------------------|-------------------|-----------------------------------------------|------|----------------------------|-------------|----------|
| No | Name | RANDOLPH | | Modify Private Information | | |
| Image | Department | | | | | |
| | Telephone | | | E-Mail | | |
| | Password | | | Admin Level | Normal User | ~ |
| | r r | 1 | 1 | | | |
| Shift Management | e Card Acces | s Control <mark>T&A</mark> Event ihift | | Start Date | End Date | |
| 7 Shiirt Management | - | | | | | |
| 3 Decen | nber Shift(Sample | 3 | Type | | Start Date | End Date |
| | | 4 OK Cancel | | | | |
| | - | | | | | |

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- B. To assign multiple users to a shift via the Time and Attendance pane
- 1) Click 'Time and Attendance' in the left shortcut pane
- 2) In the Shift pane, move to 'User' tab
- 3) Click 'Add' to open the Add New User window
- 4) Select one or more users and click 'OK'
- 5) Click 'Apply' to save the T&A setting

| hift | | | | | |
|-----------------------------------------------|-----------------------------------------------|------------|--------|--------|-------|
| Basic Information Name Description 1 | December Shift(Sampl | e) | | | |
| User | | Department | | | |
| | BRAD LENA RANDOLPH STEVE TED 3 | ОК (| Cancel | | |
| | | | Add 2 | Delete | Apply |

Importance information of Shift setting

1) Be careful for duplicated the Daily Schedule

If the end time of previous day is later than start time of new day, it might be possible that both time slots overlap

2) Be careful for duplicated time period between several shifts by an individual setting

When you assign several shifts to the user, it might be possible that different time periods overlap.